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2022 TEC Sector Risk Survey



Short-Term Risks Top 10

TOP 10 RISKS	IMPACT	Weighting
1. Cost of living crisis	reduces adoption of TEC services	100.0
2. Cost of digital transition	makes TEC unaffordable, resulting in a decline of existing users	99.7
3. Equipment Supply failures	shortages restrict access to TEC services	95.9
4. Extended ambulance waiting times	significantly impacts TEC response and service delivery	68.5
5. Failure to integrate with Health, Social Care and Housing services	TEC is marginalised	66.8
6. Failure to adopt TEC in the transformation of services	New health and social care structures will focus on re-design of local systems and fail to adopt TEC	59.3
7. Lack of priorities for digitization	will result in failed digital migration plans and risk to users	58.6
8. Failure to deliver new services preventative and proactive services	Fails to keep the TEC sector relevant	58.0
9. Lack of data sharing and interoperability between health, social care and TEC	Delivery of sub-optimal care	54.9
10. Lack of interoperability within TEC sector	restricts market growth	53.6

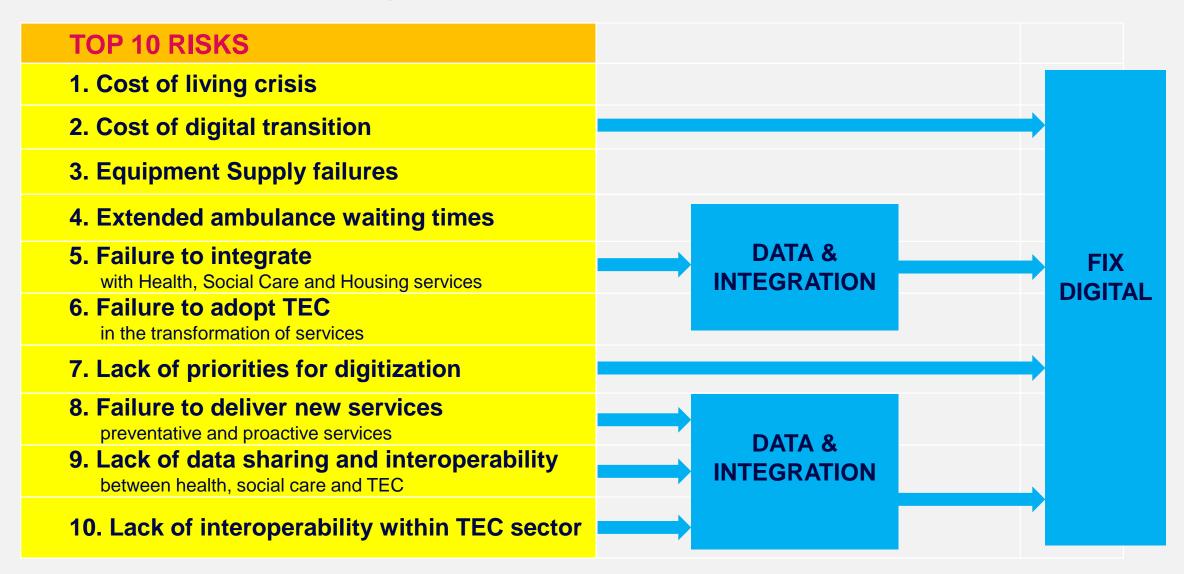


Short-Term Risks Top 10

TOP 10 RISKS 1. Cost of living crisis 2. Cost of digital transition 3. Equipment Supply failures 4. Extended ambulance waiting times 5. Failure to integrate FIX with Health, Social Care and Housing services **DIGITAL** 6. Failure to adopt TEC in the transformation of services 7. Lack of priorities for digitization 8. Failure to deliver new services preventative and proactive services 9. Lack of data sharing and interoperability between health, social care and TEC 10. Lack of interoperability within TEC sector



Short-Term Risks Top 10



Medium to Long-Term Risks Top 10



TOP 10 RISKS	IMPACT	Weighting
Failure to adopt TEC in the transformation of services	New health and social care structures will focus on re-design of local systems and fail to adopt TEC	100
2. Failure to integrate with Health, Social Care and Housing services	TEC is marginalised	89.6
3. Failure to deliver new services preventative and proactive services	Fails to keep the TEC sector relevant	87.5
4. TEC sector regulatory weakness	Trust in TEC is damaged during the shift to digital solutions by failing services or technology	85.4
5. Cost of digital transition	makes TEC unaffordable, resulting in a decline of existing users	72.9
6. Lack of priorities for digitization	will result in failed digital migration plans and risk to users	70.8
7. Political and priority changes	result in loss of commitment to integrated care services and new care models	64.6
8. Lack of data sharing and interoperability between health, social care and TEC	Delivery of sub-optimal care	62.5
9. Lack of integration of consumer technologies	Demand for TEC systems declines by not reflecting consumer demand	58.3
10. Lack of interoperability within TEC sector	restricts market growth	56.3

Medium to Long-Term Risks Top 10



TOP 10 RISKS	IMPACT	Weighting
Failure to adopt TEC in the transformation of services	New health and social care structures will focus on re-design of local systems and fail to adopt TEC	100
2. Failure to integrate with Health, Social Care and Housing services	TEC is marginalised	89.6
3. Failure to deliver new services preventative and proactive services	Fails to keep the TEC sector relevant	87.5
4. TEC sector regulatory weakness	Trust in TEC is damaged during the shift to digital solutions by failing services or technology	85.4
5. Cost of digital transition	makes TEC unaffordable, resulting in a decline of existing users	72.9
6. Lack of priorities for digitization	will result in failed digital migration plans and risk to users	70.8
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8. Lack of data sharing and interoperability between health, social care and TEC	Delivery of sub-optimal care	62.5
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10. Lack of interoperability within TEC sector	restricts market growth	56.3



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Responding to the Digital Challenge

for TEC

TSA Quality Improvement Programme and Special Interest Groups

SIG volunteers always needed. Please contact: admin@tsa-voice.org.uk or call 01625 520320



Analogue to Digital Shift

SIG1: Evaluation of analogue alarm operation over digital networks and requirements for digitization



Interoperability within TEC systems

SIG10: To identify requirements for the application of new or existing standards for interoperability between alarm devices and platforms



Service Integration

SIG17: To identify how the integration of Technology Enabled Care with mainstream health, care and housing service provision will deliver improved outcomes for people with needs, frontline staff and service providers



Data & Interoperability

SIG18: To identify whether the TEC sector needs to change its quality standards and service delivery models in relation to the use, ownership, protection, sharing and consent of personal data.



Thank you

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