

**TSA**<sup>TM</sup>

# Shaping Our Evolving TEC Future

Simon Arnold  
Chair, Strategic Futures Advisory  
Committee





**New! Lock Screen Widget**

**Never Forget A Med Again**

Works with **Apple Health**

**Health Trackers**  
Now get more than 70 symptom trackers for multiple conditions

**Stay On Track & In Control**

**The voice of technology enabled care**

# Purpose of Strategic Futures Advisory Committee (SFAC)

- To support the TSA CIC and TEC Quality Boards in setting the strategic direction and ensuring a long-term vision
- SFAC focus is very much on the 10 year horizon
- Consider long-term global trends affecting the TEC arena
- Support and advise the Boards in identifying and responding to strategic sector risks and opportunities
- Create outputs, which can be shared with members
- Inform TSA's strategic engagement approach and position on key strategic issues

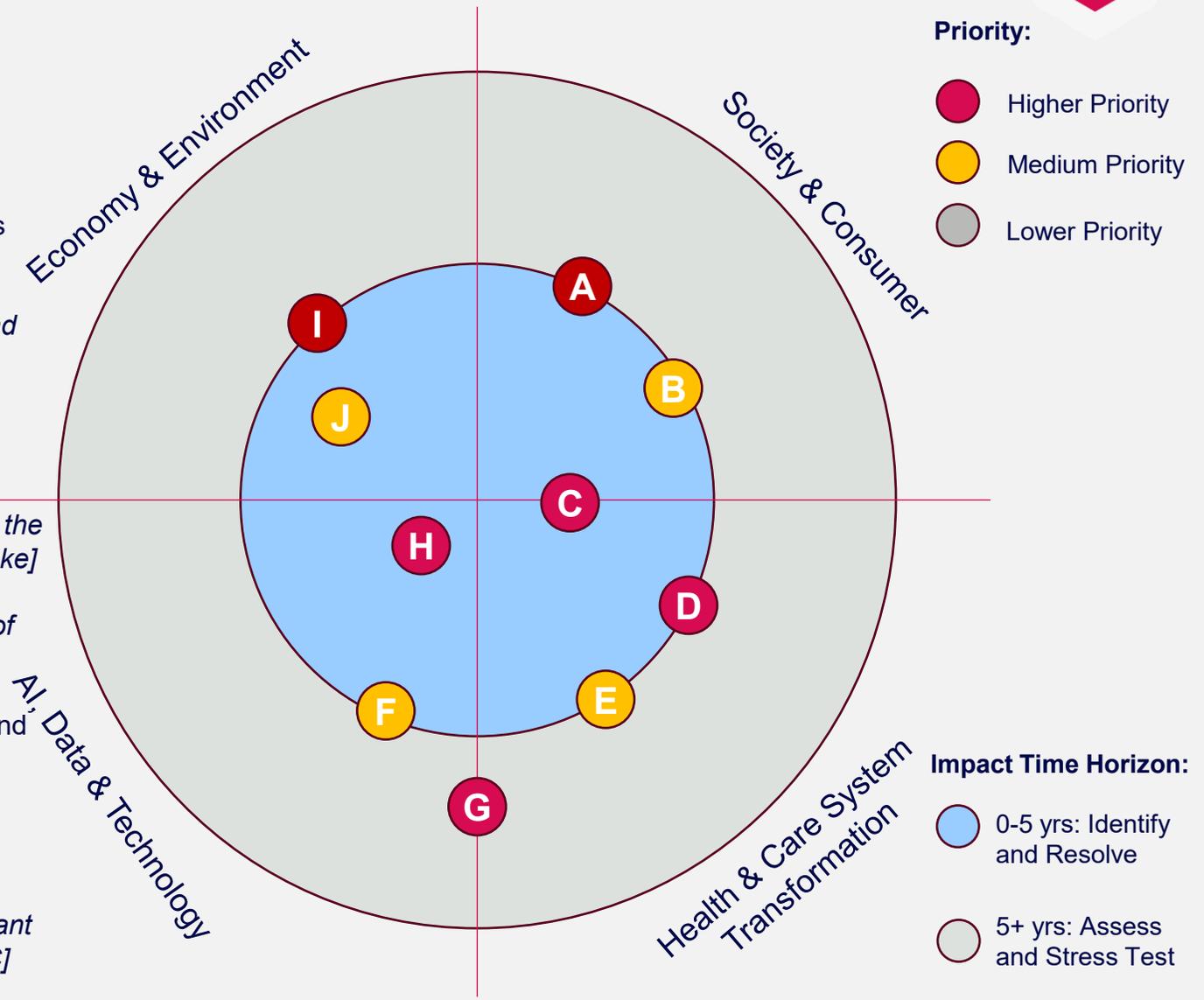
## Focus to date ....

- Development of the Mission Centric Innovation strategy
- Development of sector Strategic Impactors register
- Challenge the Boards to think differently and challenge our perspective of the future
- Provocations and challenges to TSA Boards regarding long-term global trends, such as AI
- Specific input to TSA business plan regarding potential future-oriented projects

# TEC Strategic Impactor Radar



Impactor Category	Ref	Strategic Impactor
Society and Consumer	A	Changing demographics and comorbidities <i>[placing huge demands on health &amp; care systems]</i>
	B	Consumerisation of 'at home' health & care services <i>[and emergence of new disruptive technologies]</i>
	C	TEC is not valued <i>[people don't understand TEC and evidence is not accepted]</i>
Health & Care System Transformation	D	Integration across health & care system <i>[enabling proactive and preventive services]</i>
	E	Health & care systems lack ability to transform <i>[lack the capacity to implement and skills required to undertake]</i>
AI, Data and Technology	F	AI, analytics and Big Data <i>[become the foundation of health and care service delivery]</i>
	G	Complexity of standards, accreditation, outcomes and regulation <i>[more demanding for providers]</i>
	H	Challenges of digital resilience <i>[including increasing incidence of cyber attacks]</i>
Economy & Business Environment	I	Economic and political instability <i>[leading to significant funding constraints and systemic indecision on TEC]</i>
	J	Sector commercial instability <i>[high cost of digital transition and potential company failures]</i>



**Priority:**

- Higher Priority (Red circle)
- Medium Priority (Yellow circle)
- Lower Priority (Grey circle)

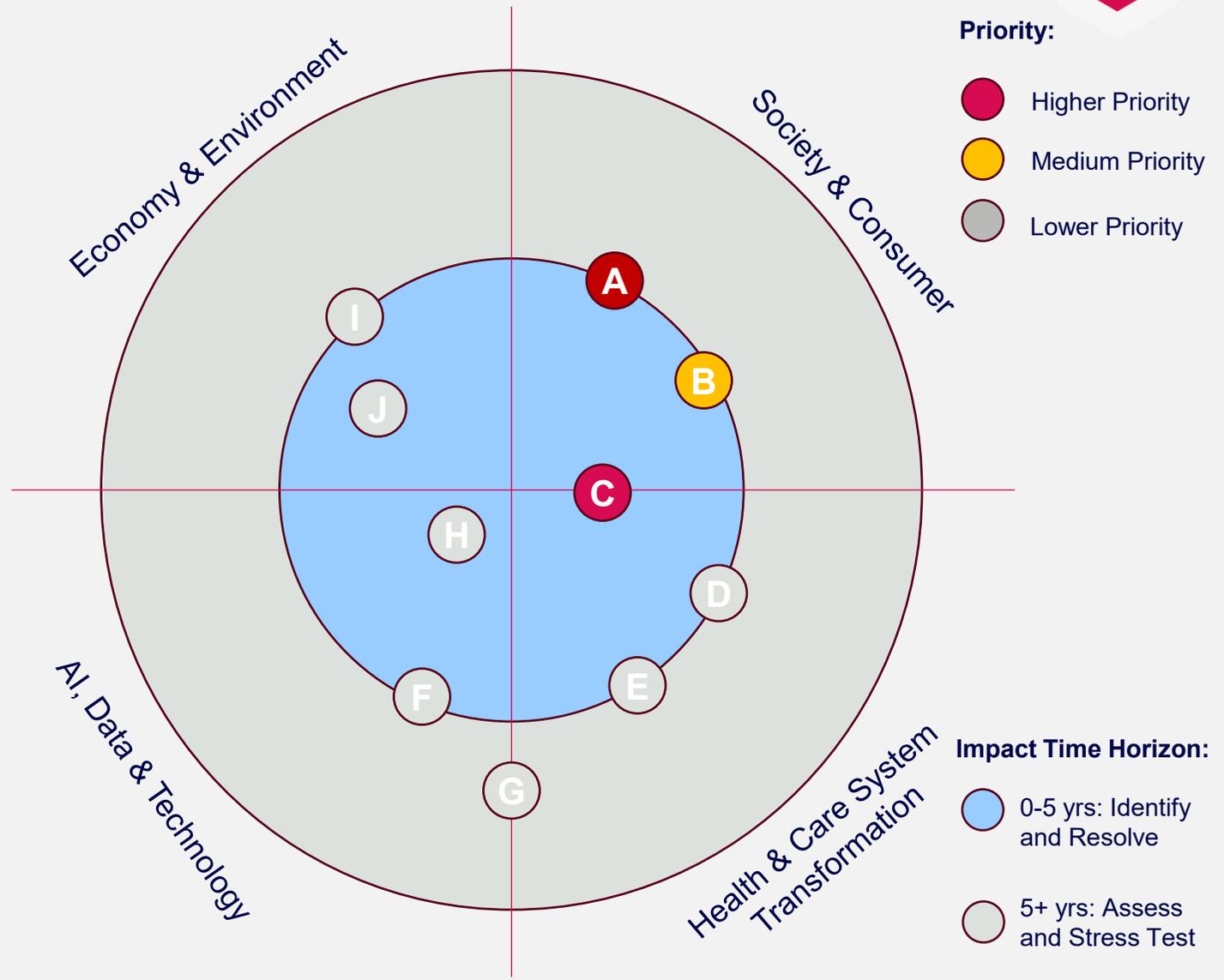
**Impact Time Horizon:**

- 0-5 yrs: Identify and Resolve (Blue circle)
- 5+ yrs: Assess and Stress Test (Grey circle)

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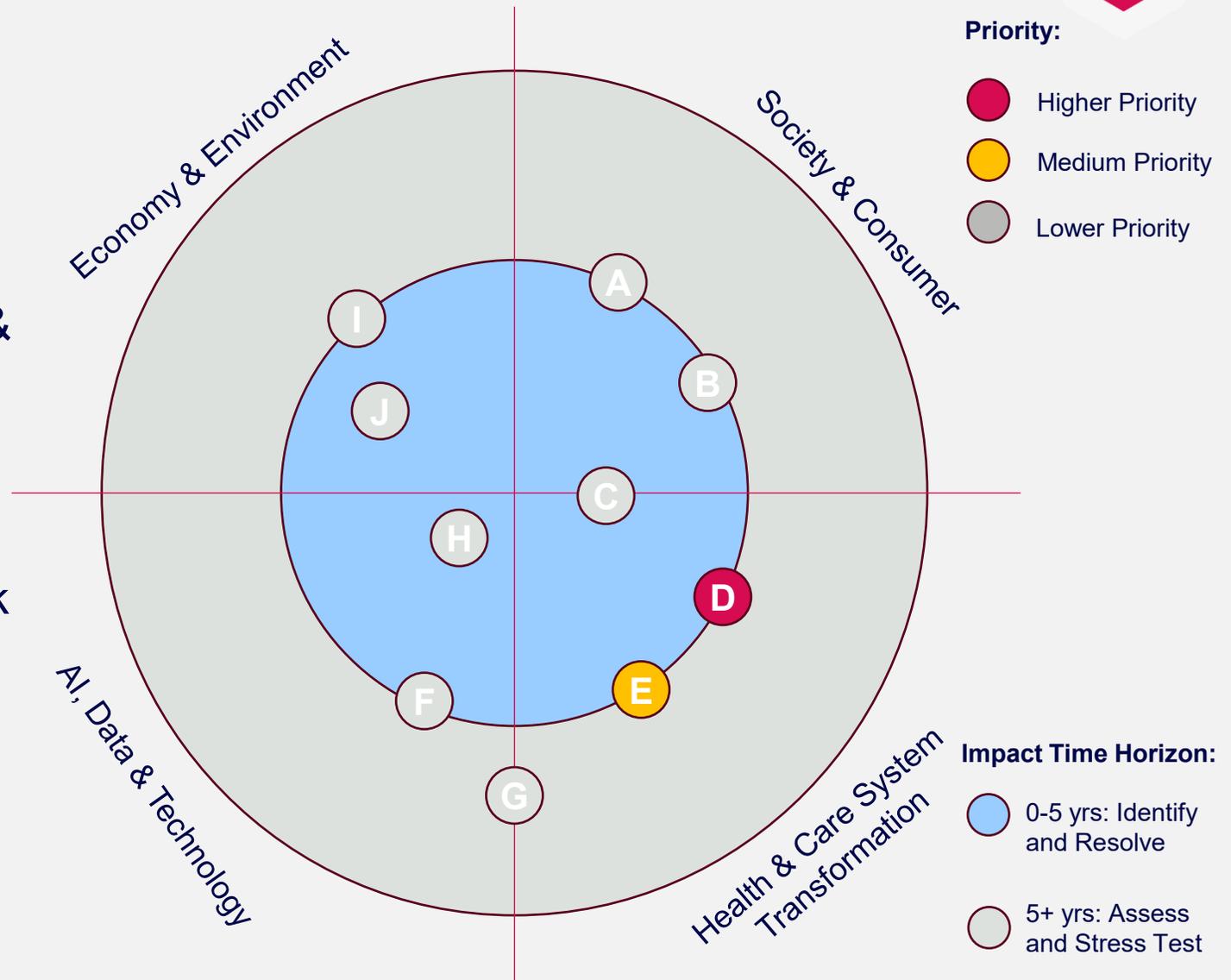
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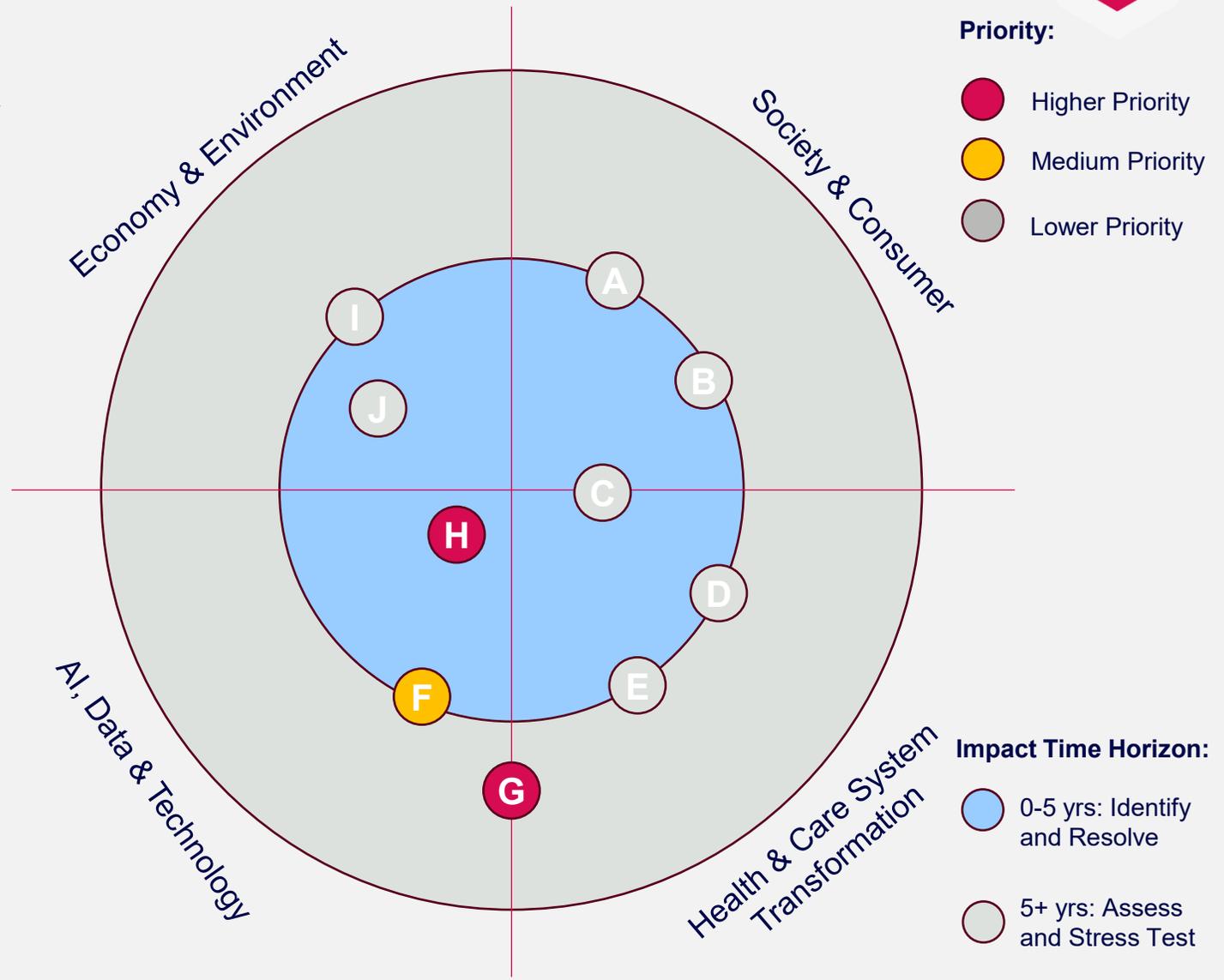
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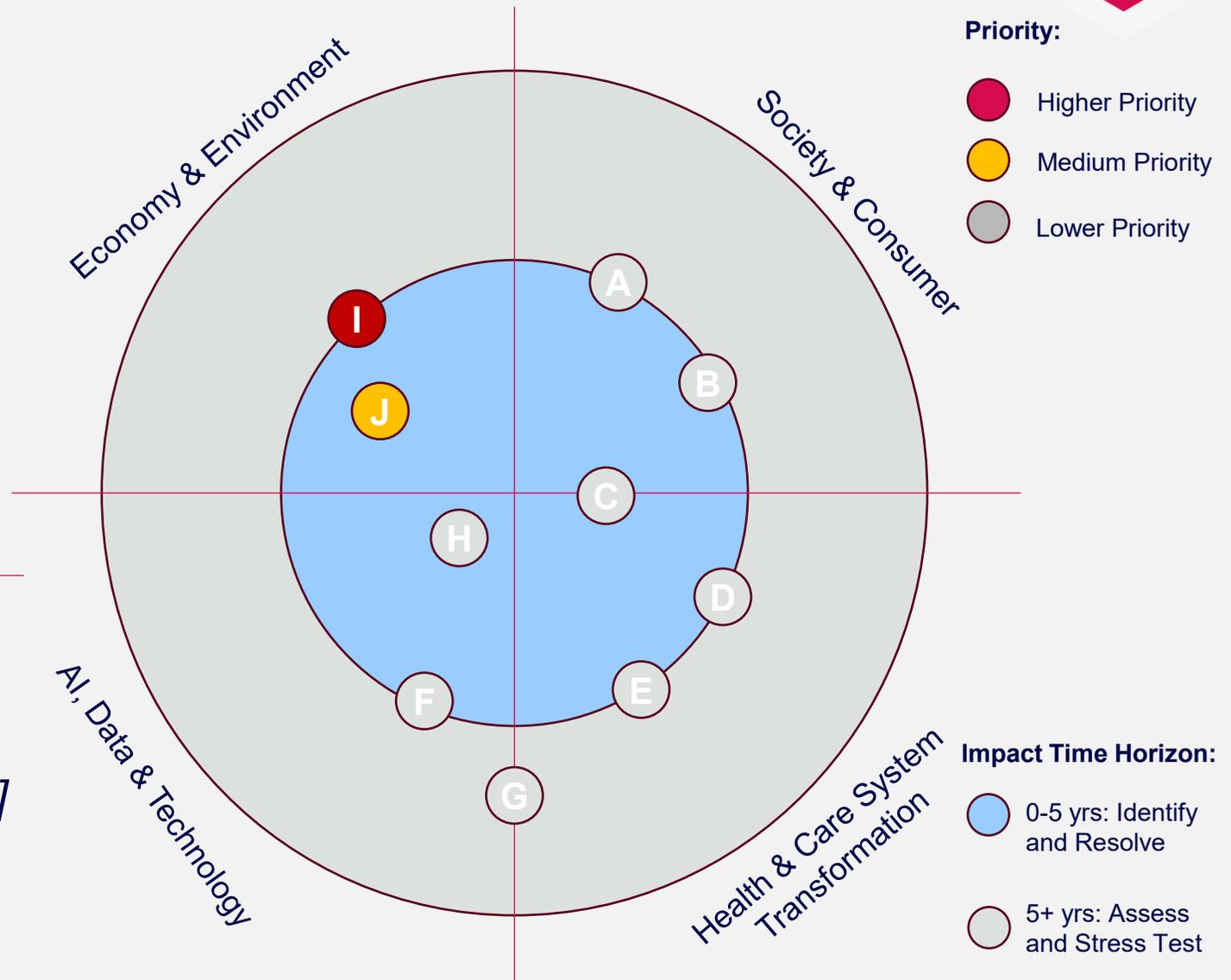
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# Outlook for the future for SFAC ...

- Shape future focus and work programme based on strategic impactors, starting with the consumerisation agenda
  - Ensuring we are thinking broadly and globally
- Work to drive greater action-oriented outcomes and programmes for TSA
  - Start with supporting 'State of the Sector' report and Long-Term TEC Market study
- Review of role of SFAC in future TSA governance
  - Balance of skills required for the future eg consumer tech and AI



The voice of technology  
enabled care

# Thank you

[www.tsa-voice.org.uk](http://www.tsa-voice.org.uk)