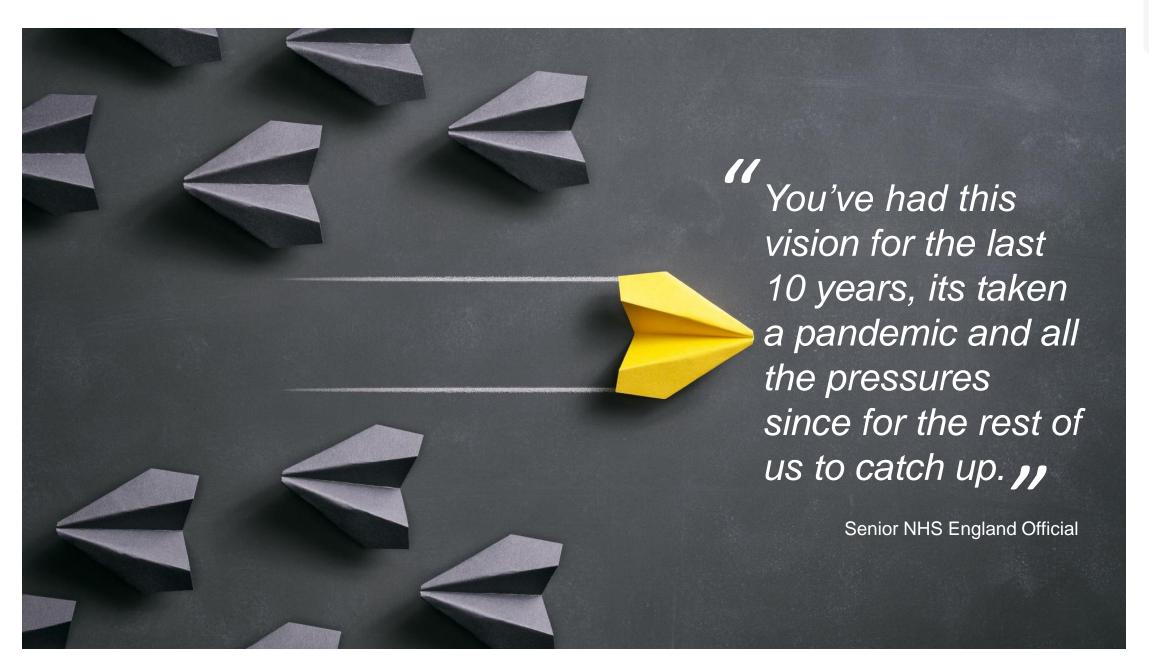
TSA

Gloriously ordinary lives

Turning ambition into action









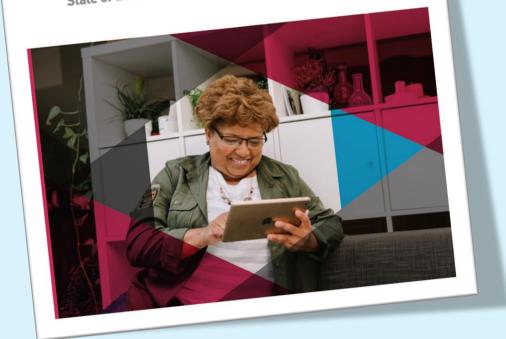






From ambition to action

Technology enabled care: State of the sector 2024



State of the sector

Huge untapped potential







The burning platform

434,000+ care assessment backlog

6.7 million 75-85 by 2028

440,000 more staff needed by 2035

85+ growing by more than a 5th

461,000 +75s are **living alone**

6 million carers

12-13,000 people ready for discharge



The opportunity

With increasing demand for older people services, we plan to increase our use of TEC even more, as a preventative measure and also to decrease the need for the more traditional care.

Survey of senior leaders in adult social care, 2024



councils believe the case for the wider use of TEC has been PROVEN



Having the right offer

To support older people

To support people with physical disabilities

To support the hospital discharge pathway

To support the reablement pathway

To support people with learning disabilities

To support care act reviews

To support people who are socially isolated

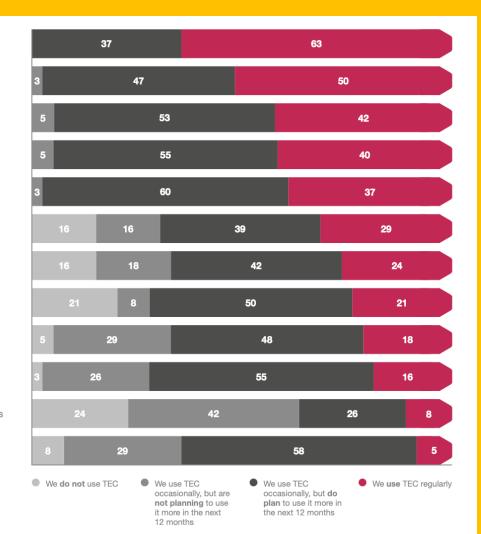
To support people living with dementia at the point of diagnosis

To support people with autism

To support people with mental health needs

To support children and their families

To support transitions to adult social care



11 100% of adult social care leaders told us TEC is a vital part of their social care offer.



Technologyenabled lives:

Delivering outcomes for people and providers

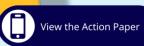




Implementing TEC so we can all live gloriously ordinary lives







What people want

| 1 | To know more about the ways in which technology can meet their needs |
|---|---|
| 2 | To do more for themselves |
| 3 | To maintain control where possible |
| 4 | Peace of mind |
| 5 | It to be seamless and compatible with technology they already use |
| 6 | It to be personalised and offer genuine choice |
| 7 | Design, functionality and wraparound services are important, and people want a say in how these are developed |
| 8 | Some people struggle to access or adopt technological solutions |
| 9 | To be reassured around privacy and have autonomy around how data is managed |





A common language

COMMON TEC LANGUAGE

This diagram reflects the language that people themselves use when considering their day to day needs and desires, and how technology may enhance this. It shows a common language for describing the functions of TEC.

Supporting people to live gloriously ordinary lives

Functions of TEC

Examples of how TEC can support people's needs and ambitions



Staying well by being connected to others

Helping me to stay connected and socialise with family, friends and the community

- Communication: phone calls, email, texts
- Video software
- Social media
- Voice assistants

Helping me to communicate effectively

- Smartphone or computer tools
- Touchscreen enabled communication
- Speech generating devices

Implementing TEC so we can all live gloriously ordinary lives

2 Living well in and around the home and community

Supporting me to manage my home environment

Supporting me to carry out everyday

WHAT DO PEOPLE WANT FROM TEC?

Living safely in and around the home and community

Helping me to move around safely at

- Aids and adaptions Modern and non-stigmatised design
- Access to maintenance & repairs

Providing (urgent) support when I need it outside the home

- GPS pendants/tracking devices
- Smart Watches
- Community response service

Accessing quality

information, advice

Supporting access to information and

advice when I or my family need it

Independent advice on TEC options

Demonstration facilities to try before buy

Access to technology experts

Voice activated assistants

 Digital health and care records Easy 'how to use' guides

Website resources

Providing access to help when I need it urgently

- General telecare
- Fall detector
- Sensors (property exit, heat, bed)
- Sensors worn on the body
- Voice activated assistant
- Smartwatch
- CCTV camera
- Helpline button
- Response teams

Monitoring and managing own care, health and wellbeing

Helping me to monitor and keep track of my health and nutrition needs

Supporting me to interact with health and care providers

Supporting me to manage my own care and support needs

- Home health monitoring devices
- Remote (video) consultation
- Self-management apps for diet, nutrition, mental health, exercise, pain
- Hydration support
- Wearables for health & fitness

P Drawing on proactive support to maintain wellbeing, health and care

Early intervention is available when I experience changes to my physical needs and behaviour

- Passive monitoring systems and sensors
- Early warning alerts
- Smartphone apps to check wellbeing
- Outreach call services



Implementing technology to help people live really good lives: What people want from technology enabled care

Dr Sarah Alden has written a full report detailing her research for the TEC Action Alliance. You can read it here. The report provides a comprehensive description of all types of TEC including a breakdown of the research that informs each classification. Feedback from people who draw on care about product and service design is also included.

In her examination of the literature, Sarah went beyond the functional characteristics of TEC, to provide very strong feedback on the values and principles that should be followed through all TEC design and implementation. These might be best described as 'nonfunctional' aspects of TEC. The main points are summarised below, and all quotes were gathered through the focus groups and interviews that Sarah conducted.

Implementing TEC so we can all live gloriously ordinary lives



Health wellbeing and prevention

Home based care and self-care

Local health and social care services

Hospital based care and treatment

Present state



Health wellbeing and prevention

Home based care and self-care

Local health and social care services

Hospital based care and treatment

Future state



With thanks to our TEC Action Alliance Partners



































Homecare Association











Partners in Care and Health













Building the case

The risk of adopting TEC solutions is smaller than the risk of an unsustainable Business As Usual

Focus on:

- Outcomes people want
- Demonstrating impact
- Effective implementation



Innovation

What we want in the future is not what we've always bought. Sometimes when commissioning cycles come around, we rush and buy what we've always bought. My advice to colleagues is to use innovation clauses. Think 'what will a contract look like in seven years' time?' and commission that, because that's where people's expectations will be.

lain MacBeath, Strategic Director, Adult Social Care & Health for Bradford Council and Director of Integration for Bradford District Community NHS Trust



ESSEX COUNTY COUNCIL

Essex County Council are calculating their return on providing connected care platform Anthropos Detect (Vayyar) to people at risk of falls:

The key parameters include:

£2000

Reduction in ambulance callouts @£200 per callout

25%

25% of ambulance callouts result in a 6-hour wait



1 hour on floor = 1 day in hospital

£800

Average daily hospital stay cost of £800

Essex County Council predicts cost savings of £62,400 per year per residential care home so a total financial saving of £124,800 per annum, just on emergency costs

This does not include the increased likelihood of costs for reablement and enhanced care following hospital discharge

£62,400

SAVINGS PER YEAR PER RES. CARE HOME £124,800

TOTAL SAVINGS PER ANNUM ON EMERGENCY COSTS

[FIGURES PROVIDED BY ANTHROPOS]



A common evaluation framework

Adoption and Spread: using the NASSS CAT tools



NICE budget impact analysis (BIA)



logic models included in use case descriptions

Consistently applied to support aggregation





Technology Evaluation:

adaption of NICE evidence standards for digital health technology

Implementation Evaluation:

use case descriptions



An agenda for action

Scaled but tailored

We must address the perceived conflict between personalisation and scale.

Evidence framework

We need to move away from pilots to a body of evidence.

Build trust

Trustable TEC needs to be easily recognisable.



Re-focus on people

We need to re-focus on people, their families and unpaid carers.

Get ahead of the curve

We need to get ahead of the curve by supporting people who selfmanage their health and wellbeing.

Boost awareness

Awareness of TEC options and benefits must be accelerated.



TSA

TEC Services Association C.I.C Board Members



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Shaping the future





Thank you

www.tsa-voice.org.uk